

EVOLUTION CREDIT LIMITED
(Incorporated in the Republic of South Africa)
(Registration number:1999/020093/06)
(“the Company”)

SCHEME OF ARRANGEMENT - FINALISATION ANNOUNCEMENT

1 INTRODUCTION

- 1.1 Reference is made to the Firm Intention Announcement and the Circular sent to the holders of securities in the Company ("**Securities Holders**") on Wednesday, 15 May 2024.
- 1.2 Unless expressly defined in this Announcement, capitalised terms utilised herein have the meaning given to them in the Circular.

2 FULFILMENT OF SCHEME CONDITIONS

The Company is pleased to announce that all the Scheme Conditions, as detailed in the Circular, have been duly fulfilled and the Scheme has accordingly become unconditional.

3 SALIENT DATES AND TIMES

As the resolutions requires for implementation of the Scheme were unanimously adopted by the Securities Holders neither section 115(3)(b) of the Companies Act nor section 164(4) of the Companies Act find application. Accordingly, the remaining salient dates and times relating to the Scheme are as follows -

	2024
Record Date on which Scheme Participants must be recorded in the Register to receive the Ordinary Shares to be issued pursuant to the Scheme	Wednesday, 10 July
Scheme Implementation Date	Wednesday, 10 July

4 RESPONSIBILITY STATEMENT

The Independent Board, collectively and individually, accepts responsibility for the accuracy of information given in this Announcement and certifies that, to be best of their knowledge and belief, the information contained in this Announcement is true, that no facts have been omitted which would make any statement in this Announcement false or misleading, that all reasonable enquires to ascertain such facts have been made and that the Announcement contains all information required by law and the Take-Over Regulations.

JOHANNESBURG

[●] July 2024

For and on behalf of the Independent Board

Ralph Rowland Buddle
(Independent Director)